# AUSTRALIAN OCEAN ENERGY MARKET SUMMIT

## SUMMIT PROGRAM

### 10-11th May, 2022

Wrest Point, Hobart, Tasmania

Wellington Room

PRESENTED BY

AUSTRALIAN OCEAN ENERGY GROUP



Australian Government Department of Industry, Science, Energy and Resources **AusEndustry** Cooperative Research Centres Program FACILITATED BY



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# ABOUT AOEG

#### Australian ocean energy has an important role to play in solving the global climate problem.

Ocean energy is a clean and almost infinite resource that can be harnessed in harmony with the natural environment. Australian Ocean Energy Group is an industry-led cluster, formed to develop markets for ocean energy and facilitate collaboration throughout the wave and tidal energy industry.

#### CONTRIBUTING TO A MORE SUSTAINABLE AUSTRALIA

The ocean's vast resource potential could have an incredible impact for industries, communities and homes. So, we're striving to fast-track market demand for ocean energy projects across Australia — working towards a smarter future, together.

Our primary aim is to accelerate the commercialisation of wave and tidal energy into Australia's energy resource mix, by creating viable markets for ocean energy. Connecting with potential end users allows us to align technologies that directly address market needs and wants, including decarbonisation, electrification, reliability, safety and predictability of supply.

# THE SUMMIT

The Australian Ocean Energy Group's Market Summit is its signature event, supporting our primary aim to increase market adoption of renewable ocean energy in Australia.

We're about creating supply and demand by connecting end users ('markets') with ocean energy system suppliers and renewable energy project specialists to advance commercialisation of Australia's ocean energy sector.

The 2022 Market Summit is built around the findings of AOEG's current Australian Ocean Energy Market Investigation Project (Phase 1), which will help build understanding about key markets for ocean energy. The Market Summit is designed to create meaningful, information-based connections between Australian market representatives and industry leaders, such as project developers, technology providers, supply chain, investors, funders, researchers, stakeholders, policy makers and communities.

Designed as an interactive event, the Summit is open to anyone with an interest in the 'blue economy' – the range of economic uses of ocean and coastal resources – exploring the technology, process and economics of capturing energy from waves and tides, with particular focus on how to deliver that energy to an end user in a commercially successful project.

# THE PROGRAM

The program will use the outcomes of existing projects and knowledge, input from interactive discussions and expert input to help achieve the following:

- » Identify the priority markets for wave and tidal technologies and integrated ocean energy systems in Australia.
- » Examine key challenges these priority markets face in relation to energy transition and decarbonisation.
- » Explain how ocean energy projects in priority markets are designed and implemented, to better understand the opportunities and overcome challenges identified.
- » Demonstrate how AOEG's emerging Ocean Energy Marketplace can help inform stakeholders, mitigate investment risk and facilitate commercial ocean energy projects.
- » Identify key research to support the market's adoption of ocean energy and the sustainable development of Australia's ocean energy industry.

### AOEG WISHES TO THANK THE BLUE ECONOMY CRC AS ITS MAJOR SPONSOR FOR THIS EVENT AS WELL AS AQUATERA, AOEG'S PROGRAM PARTNER.

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The Blue Economy CRC brings together 43 industry, government, and research partners from ten countries with expertise in aquaculture, marine renewable energy, maritime engineering, environmental assessments and policy and regulation. Its purpose to perform world-class, collaborative, industry-focused research and training that underpins the growth of the Blue Economy through increased offshore sustainable aquaculture and renewable energy production.

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## SUMMIT SOCIAL

#### **CASUAL SOCIAL EVENT SPONSORED BY:**



#### SPECIAL GUEST: Todd Babiak

Todd Babiak, CEO, Brand Tasmania, will share his experience around storytelling for successful branding.

| LOCATION: | CoreMarine Office: 24 Davey Street, Hobart |
|-----------|--|
| DATE:     | Tuesday 10th May                           |
| TIME:     | 5:30pm – 7:30pm                            |

### A COVID SAFE EVENT

This event is being run according to the Tasmanian COVID-19 Safe Events and Activities guidelines. If you are planning to attend in person you agree to the following conditions of attendance:



KEEP 1.5 METRES AWAY FROM OTHERS WHEREVER POSSIBLE



AVOID PHYSICAL GREETINGS SUCH AS HANDSHAKING



PRACTICE GOOD HYGIENE

Delegates are requested to not attend if they have fever or symptoms of respiratory infection (cough, sore throat, shortness of breath)

### TUESDAY 10th MAY

|                  | TIME                    | SESSION NAME  | SESSION OVERVIEW  | SPEAKER  |  |  |
|------------------|-------------------------|---|---|--|--|--|
|                  | 8am<br>-<br>9am         | Registration  | Exhibition Foyer Coffee and tea on arrival  |  |  |  |
|                  | SESSION #1              |   |   |  |  |  |
| TUESDAY 10TH MAY | 9am<br>-<br>10:30am     | Welcome   | Official Welcome, Welcome to Country and<br>Opening Address   | Facilitator:<br>Kym Goodes<br>Welcome:<br>Dr. John Whittington, CEO, Blue<br>Economy CRC<br>Opening Address:<br>Honourable Jo Palmer MLC,<br>Minister for Primary Industries and<br>Water, Minister for Disability Services,<br>Minister for Women |  |  |
|                  |                         | Keynote<br>Presentation:<br>Australia's Ocean<br>story: what does<br>success look like? | In 2017 the United Nations declared 2021-2030<br>The Decade of Ocean Science for Sustainable<br>Development with a vision to deliver the science<br>we need for the ocean we want. The global<br>community, including many Australians, worked<br>together to develop the mission of the Ocean<br>Decade and the outcomes required for attaining<br>'the ocean we want' by 2030 – the Ocean Decade<br>Framework. Australians have a deep connection<br>to the ocean – but our approach is currently<br>fragmented. To bring about the systemic change<br>required to achieve the 'ocean we want' it is<br>broadly acknowledged that there is a need for<br>a step-change in the relationship humans have<br>with the ocean. A 'new blue deal' that connects<br>up behaviour and action, takes advantage of the<br>opportunities that the ocean has to offer, and that<br>develops a methodology to measure progress.<br>Founded in 2020, Ocean Decade Australia (ODA)<br>has been coordinating a national dialogue for<br>Australia's ocean stakeholders to understand what<br>success looks like and how it might be measured<br>to ensure a sustainable ocean future. | Jas Chambers, Chair,<br>Ocean Decade Australia   |  |  |
|                  | 10:30am<br>-<br>11am    | MORNING TEA BREAK   |   |  |  |  |
|                  |                         |   | SESSION #2  |  |  |  |
|                  | 11am<br>-<br>11:40am    | Welcome to the<br>Summit<br>International<br>and Australian                             | Program overview in context of the Australian and global ocean energy sector  | » Stephanie Thornton, Australian<br>Ocean Energy Group<br>» Gareth Davies, Aquatera Ltd  |  |  |
|                  |                         | Advancements in<br>Ocean Energy   |   |  |  |  |
|                  |                         | SESSION #3  |   |  |  |  |
|                  | 11:45am<br>-<br>12:30pm | Markets for<br>ocean energy<br>- introduction,<br>findings and<br>recommendations       | <ul> <li>» Summary of findings and recommendations<br/>from the Australian Ocean Energy Market<br/>Investigation, undertaken by AOEG</li> <li>» Results from the Offshore Aquaculture as a<br/>Market for Ocean Renewable Energy, undetaken<br/>by Ocean Energy Systems (OES)</li> </ul>  | <ul> <li>» Stephanie Thornton, Australian</li> <li>Ocean Energy Group + Market</li> <li>Investigation Team Members</li> <li>» Mikaela Freeman, OES Environmental</li> <li>&amp; Lysel Garavelli, OES Environmental</li> </ul>                      |  |  |
|                  | 12:30pm<br>-<br>1:30pm  |   | LUNCH BREAK   |  |  |  |

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|                  | TIME                  | SESSION NAME  | SESSION OVERVIEW   | SPEAKER  |  |  |
|------------------|-----------------------|---|--|--|--|--|
|                  | SESSION #4            |   |  |  |  |  |
|                  | 1:30pm<br>_<br>2:15pm | Australian Ocean<br>Energy Developers<br>Showcase   | In-person and video presentation of companies,<br>technologies and target markets  | <ul> <li>» Azura Ocean Wave - Michael Byrne</li> <li>» Wave Swell Energy Ltd - Tom</li> <li>» Denniss</li> <li>» Carnegie Clean Energy - Jonathan<br/>Fievez</li> <li>» Bombora Wave Power - Sam<br/>Leighton</li> <li>» Altum Green Energy Ltd - Douglas<br/>Hunt</li> <li>» Smart Barge - Dan Etherington &amp;<br/>Darren Powell</li> <li>» OneTide - Roy Mitchell</li> </ul> |  |  |
|                  | SESSION #5            |   |  |  |  |  |
|                  | 2:20pm<br>_<br>3pm    | Introduction<br>to Ocean<br>Energy Project<br>Development   | Introduction to the strategies and concepts<br>required for successful development of<br>commercial ocean energy projects  | » Michael Abundo, OceanPixel/<br>Oceantera<br>» Marianne Catanyag, Aquatera/<br>Oceantera  |  |  |
|                  | 3pm<br>-<br>3:30pm    |   | AFTERNOON TEA BRE  | AK   |  |  |
|                  |                       | SESSION #6  |  |  |  |  |
| TUESDAY 10TH MAY | 3:30pm<br>_<br>5:30pm | Interactive<br>Sessions:<br>Development of<br>Ocean Energy<br>Projects in<br>Priority Markets,<br>incorporating<br>technical, finance,<br>regulatory,<br>stakeholder and<br>research<br>Followed by Q&A | <b>Technical Session</b><br>De-risking projects by starting with market/end<br>user needs for technical/project design   | Session Chair:<br>Sean Van Steel, CoreMarine<br>Case Study 1:<br>Australian Institute for Marine<br>Science, Townsville<br>Case Study 2:<br>MoorPower Project (a BE-CRC project)<br>Case Study 3:<br>Green hydrogen production<br>Contributions from:<br>Lisa Shreve, Busselton Jetty<br>Paul Mackey, Southern Ports   |  |  |
|                  |                       |   | <b>Finance Session</b><br>Financing strategies for early-stage project<br>development within priority markets. Interactive<br>discussion with contributing experts   | <b>Session Chair:</b><br>Vlad Finn, SDGx/Globalizer<br><b>Case Study:</b><br>AIMS ocean observation system   |  |  |
|                  |                       |   | Regulatory and Stakeholder Engagement Session<br>Permitting commercial projects and stakeholder<br>engagement in the Australian context<br>Presentation of results from the BE-CRC Regulatory<br>Study and facilitated audience discussion<br>concerning permitting and corresponding<br>stakeholder engagement for emerging Australian<br>ocean energy projects.<br>Discussion will also include:<br>» Findings from BE-CRC project on Social License<br>» Role of environmental research | Session Chair:<br>David Rissik, BMT  |  |  |
|                  |                       |   | Wrap up of Day 1   | Gareth Davies, Aquatera  |  |  |
|                  | CLOSE                 |   |  |  |  |  |
|                  | 5:30pm<br>–<br>7:30pm | SUMMIT SOCIAL -<br>CoreMarine office<br>24 Davey St,<br>Hobart  | Casual social event sponsored by CoreMarine and BM<br><b>Special Guest:</b> Todd Babiak, CEO, Brand Tasmania, wil<br>for successful branding.  |  |  |  |

### WEDNESDAY 11th MAY

| TIME                    | SESSION NAME  | SESSION OVERVIEW   | SPEAKER  |  |  |
|-------------------------|---|--|--|--|--|
| 8:30am<br>-<br>9am      | Registration  | Exhibition Foyer Coffee and tea on arrival   |  |  |  |
|                         |   | SESSION #1   |  |  |  |
| 9am<br>-<br>10:30am     | Open and welcome<br>Interactive session:<br>Introduction to<br>the Ocean Energy<br>Marketplace<br>Followed by Q&A | Interactive session using project case studies, to<br>demonstrate how the Ocean Energy Marketplace<br>can help deliver successful commercial<br>ocean energy projects in priority markets.<br>Discussion will focus on how it may help unlock<br>opportunities, reduce project developments risks<br>and address key challenges during each stage of<br>the project development process. | » Gareth Davies, Aquatera Ltd<br>» Alex Ogg, Program Manager, AOEG<br>Marketplace  |  |  |
| 10:30am<br>-<br>11:30am |   | MORNING TEA BREA   | A K  |  |  |
|                         | SESSION #2  |  |  |  |  |
| 11am<br>-<br>12pm       | International Ocean<br>Energy Developers<br>Showcase  | Introduction to companies, technologies, target<br>markets   | <ul> <li>» Mocean - Cameron McNatt</li> <li>» Orbital Marine Power - Oliver Wragg</li> <li>» Resolute Energy - Bill Staby,</li> <li>» Sustainable Marine - Ralf Starzmann</li> <li>» MeyGen - Fraser Johnson</li> <li>» Verlume - Paul Slorach</li> <li>» ORPC - John Ferland</li> <li>» CorPower - Patrik Moller</li> <li>» Marine Energy Council (UK) - Sue Barn</li> <li>» WITT-Energy - Mairi Wickett</li> </ul> |  |  |
|                         | SESSION #3  |  |  |  |  |
| 12:05pm<br>-<br>1pm     | Interactive session:<br>AOEG Ocean Energy<br>Marketplace<br>'Design Task'   | Interactive participant session to help inform the strategic objectives and detailed design of the AOEG Ocean Energy Marketplace.  | » Alex Ogg, Australian Ocean Energy<br>Group<br>» Gareth Davies, Aquatera Ltd  |  |  |
| 1:pm<br>-<br>1:45pm     |   | UNCH BREAK   |  |  |  |
|                         |   | SESSION #3 continued   |  |  |  |
| 1:45pm<br>-<br>2:30pm   | Interactive session:<br>AOEG Ocean Energy<br>Marketplace<br>'Design Task'<br>Results & Next<br>Steps              | Presentation and discussion of the results from<br>the previous design task and an overview of next<br>steps for the development of the Marketplace<br>from AOEG   | » Alex Ogg, Australian Ocean Energy<br>Group<br>» Gareth Davies, Aquatera Ltd  |  |  |
|                         | SESSION #4  |  |  |  |  |
| 2:35pm<br>-<br>3pm      | Formal Summit<br>Close  | Wrap up of Day 2: Highlights of the Summit & a<br>look ahead - audience input  | » Gareth Davies, Aquatera Ltd<br>» Stephanie Thornton, Australian<br>Ocean Energy Group  |  |  |
|                         | SESSION #5  |  |  |  |  |
| 3:05pm<br>-<br>4pm      | Casual networking:<br>Market hubs   | Market-themed stations will provide opportunities t<br>industry leaders and others in an informal setting  | o connect with subject-matter-experts,   |  |  |

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